

Personal Profile



OPERATIONAL REGION

Cape Town, Western Cape.

Offices: 3rd Floor, Letterstest house
Newlands-on-Main
Main Road
Newlands

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PROFESSIONAL TRAINING EXPERIENCE

AFPI

EXPERIENCE

I have been in the industry for twenty years.

AREAS OF EXPERTISE

- Risk Planning
- Tax Planning
- Investment Planning
- Estate Planning

PRODUCT RANGE

- Life Assurance
- Endowments - Local and Offshore
- Income Disability
- Retirement Annuities
- Dread Disease
- Preservation funds
- Capital Disability & Impairment
- Unit Trusts
- Medical Aid
- Single Premium Investments-Local & offshore
- Various Income & Annuity Plans