

Personal Profile



OPERATIONAL REGION

Johannesburg, Gauteng.

Offices: 5 Sturdee Avenue
Rosebank
Johannesburg

Contact: Office: (011)880-4710
Fax: (011) 880-5545
E-mail: brendang@pioneer.co.za

EDUCATIONAL BACKGROUND

- B.comm CA (SA)

PROFESSIONAL TRAINING EXPERIENCE

- AFP™
- FPI Member

EXPERIENCE

I was employed at The Pride Group 1994, I moved onto Society General Frankel Pollak. From 2002 I was appointed Financial Advisor at Sasfin 2002. And from 2003 at Pioneer Financial Planning.

AREAS OF EXPERTISE

- Risk Planning

- Tax Planning
- Investment Planning
- Holistic Financial Planning
- Estate Planning
- Offshore Investments
- Wills

PRODUCT RANGE

- Life Assurance
- Endowments-Local and Offshore
- Income Disability
- Retirement Annuities
- Dread Disease
- Preservation funds
- Capital Disability & Impairment
- Unit Trusts
- Single Premium Investments-Local & offshore
- Various Income & Annuity Plans