

Personal Profile



OPERATIONAL REGION

Ceres, Western Cape

Offices: Voortrekker Street
Van Eeden Building
Ground Floor
Ceres

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EDUCATIONAL BACKGROUND

- RFP
- IQA,CEA

PROFESSIONAL TRAINING EXPERIENCE

- RFP
- FPI Member

EXPERIENCE

14 years.

AREAS OF EXPERTISE

- Risk Planning
- Investment Planning
- Holistic Financial Planning
- Estate Planning
- Wills

PRODUCT RANGE

- Life Assurance
- Endowments-Local and Offshore
- Income Disability
- Retirement Annuities
- Dread Disease
- Preservation funds
- Capital Disability & Impairment
- Unit Trusts
- Medical Aid
- Single Premium Investments-Local & offshore
- Various Income & Annuity Plans