

Bob Hughes
Financial Planner. CFP®



Personal Profile



OPERATIONAL REGION

Cape Town, Western Cape

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Newlands

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EDUCATIONAL BACKGROUND

- B. Comm (Rhodes)
- B. Comm Hons. (SA)

PROFESSIONAL TRAINING EXPERIENCE

- Certified Financial Planner. CFP®
- IIAC (International Investment Advisory Certificate)- London Securities Institute
- FPI Member

EXPERIENCE

I have been in the industry for thirty-seven including seventeen years as a Financial Consultant.

AREAS OF EXPERTISE

- Risk Planning
- Tax Planning
- Investment Planning
- Holistic Financial Planning
- Estate Planning
- Wills

PRODUCT RANGE

- Life Assurance
- Endowments-Local and Offshore
- Income Disability
- Retirement Annuities
- Dread Disease
- Preservation funds
- Capital Disability & Impairment
- Unit Trusts
- Single Premium Investments-Local & offshore
- Various Income & Annuity Plans