

Personal Profile



OPERATIONAL REGION

Johannesburg, Gauteng.

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Rosebank
Johannesburg

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EDUCATIONAL BACKGROUND

- B.COMPT C.A. (SA)
- Administrator of Estates

EXPERIENCE

Practicing accountant since 1963 and twenty years experience in the administration of estates

AREAS OF EXPERTISE

- Risk Planning
- Tax Planning
- Investment Planning
- Holistic Financial Planning
- Estate Planning

- Wills

PRODUCT RANGE

- Life Assurance
- Endowments - Local and Offshore
- Income Disability
- Retirement Annuities
- Dread Disease
- Preservation funds
- Capital Disability & Impairment
- Unit Trusts
- Single Premium Investments-Local & offshore
- Various Income & Annuity Plans