

# *Personal Profile*



## **OPERATIONAL REGION**

Johannesburg, Gauteng.

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## **EDUCATIONAL BACKGROUND**

- BA. LLB (Wits)
- Admitted Attorney

## **PROFESSIONAL TRAINING EXPERIENCE**

- Registered Financial Planner. RFP™
- FPI Member

## **EXPERIENCE**

- **2006 to current** Financial Planner at Pioneer Financial Planning.

## **AREAS OF EXPERTISE**

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- Risk planning
- Investment Planning
- Estate Planning
- Wills

## **PRODUCT RANGE**

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- Life Assurance
- Endowments-Local and Offshore
- Income Disability
- Retirement Annuities
- Dread Disease
- Preservation funds
- Capital Disability & Impairment
- Unit Trusts
- Medical Aid
- Single Premium Investments-Local & offshore
- Various Income & Annuity Plans